

# KEY INFORMATION DOCUMENT

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**Global Fund - Ofi Invest Act4 Social Impact - Class I-C EUR (the "Shares")**  
**PRIIP manufacturer: Ofi Invest Lux (belonging to the Aéma Groupe)**  
**ISIN: LU1209226882**

**Website of the PRIIP Manufacturer: [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com)**

Call +352 27 20 35 1 for more information

The Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising Ofi Invest Lux in relation to this Key Information Document. This PRIIP is authorised in Luxembourg. Ofi Invest Lux is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

**Publication date: 22 April 2024**

## What is this product?

**Type:** The Shares are a class of shares in Ofi Invest Act4 Social Impact (the "**Sub-Fund**"), a sub-fund of Global Fund (the "**Fund**"). The Fund is organised as a public limited company (société anonyme) and qualifies as an undertaking for collective investment in transferable securities (UCITS) within the meaning of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (the "**2010 Law**"). The Fund has appointed Ofi Invest Lux as its management company in accordance with the 2010 Law (the "**Management Company**").

The Sub-Fund is a compartment of an investment fund, whose performance will depend on the performance of its portfolio as further described in the section "Objectives" of this Key Information Document. The assets and liabilities of the Sub-Fund are segregated from the other sub-funds of the Fund by law. The performance of other sub-funds of the Fund therefore have no impact on the performance of the Sub-Fund or the return on your investment.

**Term:** The Fund and the Sub-Fund were set up with an unlimited duration. The board of directors of the Fund (the "**Board**") has the power to terminate the Sub-Fund, or the Shares, in certain circumstances as further described in the prospectus of the Fund (the "**Prospectus**"). The PRIIP Manufacturer cannot terminate the Fund, the Sub-Fund or the Shares unilaterally.

**Objectives:** The objective of this Sub-Fund is to outperform its benchmark index, the Stoxx Europe 600 Net Return (Bloomberg symbol SXXG Index) (the "**Index**"), by investing in equities of listed companies domiciled and quoted on regulated markets or other regulated markets within the European Economic Area and the United Kingdom. To this end, the Sub-Fund will select socially responsible companies that offer good prospects for performance and that work with their stakeholders, such as employees, suppliers, customers or governments. The investment manager will be required to comply with these investment criteria.

To achieve its investment objective, the Sub-Fund will base its investment choices on fundamental financial and extra-financial research linked to the selection of individual securities for long-term positions.

Significant environmental, social and governance (**ESG**) issues are factored into investment analysis and decision-making processes to better assess investment opportunities and manage risks with a view to generating long-term, sustainable returns. ESG refers to environmental, social and governance factors relevant to an investment that can have a financial impact on that investment and affect portfolio performance (to varying degrees across companies, sectors, regions, asset classes and over time). Examples of ESG factors include: carbon emissions, water scarcity, waste management.

At the same time, the investment manager will only select stocks with a positive social impact. Social impact will be measured using a social impact score based on 5 criteria: mission, workforce, social progress, breakdown of added value and social inclusion. To this end, the investment manager will exclude from the Sub-Fund's eligible investment universe the 20% of stocks that have not achieved the highest social impact scores relative to the other stocks that have been selected, and will monitor this 20% ratio on a daily basis.

Investors should be aware and willing to accept that for sub-funds that have a sustainable management process, this process is based on the use of a proprietary model to determine the ESG rating. There is a risk that this model will not be effective. The performance of these sub-funds may therefore not achieve the management objective.

The Sub-Fund is actively managed. The investment manager has full discretion to buy and sell investments on behalf of the Sub-Fund within the limits of the investment objective and policy.

**Benchmark index:** The Sub-Fund will use the Index as a reference benchmark. The Index will be used as an indicator to measure the past performance of the Sub-Fund and to calculate the outperformance fees.

It is expected that the Sub-Fund's equities may be constituents of the Index. However, in determining the composition of the portfolio, the investment manager has full discretion regarding the individual or sector-based weightings of the equities that make up the Index. The investment manager will also use its discretion to invest in companies or sectors not included in the Index in order to take advantage of specific investment opportunities.

The investment strategy implies that the portfolio holdings may deviate from the Index. This deviation may be significant and is likely to be a key element explaining the extent to which the Sub-Fund may outperform the Index.

**Redemption procedures:** You can request the redemption of your Shares from the registrar and transfer agent or the principal distributor on a daily basis (on any dealing day, i.e., on which banks in Luxembourg and Paris are open for banking business).

**Further information:** For further information about the Sub-Fund, please visit our websites [www.ofi-invest-am.com](http://www.ofi-invest-am.com) and [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com), where you can obtain a copy of the prospectus (available in English) and annual report (available in English), free of charge. Our website also provides other information not contained in the above documents such as the most recent prices of the Shares. Periodic reports, such as the semi-annual and annual reports, and the Prospectus, as further outlined in the section "Other relevant information" below, are prepared for the Fund as a whole.

**Conversions:** You are able to convert your Shares into shares of another class of the Sub-Fund or another sub-fund of the Fund. Further information can be found in the Prospectus.

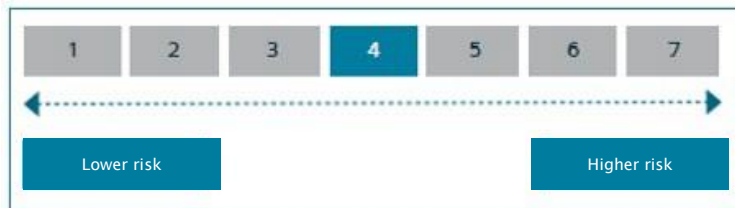
**SFDR:** The Sub-Fund promotes environmental and/or social characteristics and governance within the meaning of Article 9 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("**SFDR**"). **Depositary:** Société Générale Luxembourg.

**Dividends:** Dividends are re-invested.

**Intended retail investor:** The Shares are intended for institutional investors who (a) have sufficient previous experience and theoretical knowledge of this type of investment to enable them to assess the risk of investing in this type of product, (b) a medium to long term investment horizon of at least 5 years and (iii) sufficient resources to withstand the loss of their entire capital on investment in the Shares. The need of the investor to be able to bear the loss of their entire investment is due to several risks, including market and credit risk, which can significantly impact the return on investment. These risks are further described in the section "What are the risks and what could I get in return?" below. Investors must be prepared to assume a risk of 4 out of 7, which is a high risk class. The Shares are not available for subscription by US Persons (see the "Profile of the typical investor" section in the Prospectus).

## What are the risks and what could I get in return?

### Risk Indicator:



**!** The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

### Performance scenarios:

Your return on this product will depend on future market performance. Future market developments are uncertain and cannot be predicted accurately. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last ten years. Markets could develop very differently in the future.

Recommended holding period: 5 years			
Investment example: €10,000		If you cash in after 1 year	If you exit after 5 years (recommended holding period)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment		
Stress	What you might get back after deduction of costs	€1,715	€1,893
	Average return each year	- 82.85%	- 28.31%
Unfavourable	What you might get back after deduction of costs	€7,818	€8,886
	Average return each year	- 21.82%	- 2.33%
Average	What you might get back after deduction of costs	€10,354	€11,894
	Average return each year	3.54%	3.53%
Favourable	What you might get back after deduction of costs	€13,943	€15,119
	Average return each year	39.43%	8.62%

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances.

This type of scenario occurred for an investment in ex post benchmark index (Stoxx Europe 600 Net Return):

- between March 2015 and March 2020 for the unfavourable scenario;
- between October 2018 and October 2023 for the moderate scenario; and
- between June 2016 and June 2021 for the favourable scenario.

### What happens if Ofi Invest Lux is unable to pay out?

The Fund is an investment company, which is separate from the PRIIP Manufacturer. Should there be a default by the PRIIP Manufacturer, the assets of the Fund, and thereby the Sub-Fund, held by the Depositary, will not be affected. With respect to the Depositary, there is a potential default risk if the assets of the Fund held with the Depositary are lost. However, such default risk is limited due to the rules set out in which require a segregation of assets between those of the Depositary and the Fund. The Depositary is liable to the Fund or to the investors of the Fund for the loss by the Depositary or one of its delegates of a financial instrument held in custody unless the Depositary is able to prove that the loss has arisen as a result of an external event beyond its reasonable control. For all other losses, the Depositary is liable in case of its negligent or intentional failure to properly fulfill its obligations pursuant to the article 34(3) and 35 of the 2010 Law. Losses are not covered by any investor compensation or guarantee scheme.

## What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Costs over time

The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. Reduction in Yield (RIY) represents the impact of costs on performance in percentage terms, i.e., the difference between performance excluding costs and performance including costs. The amounts shown here are the accumulated costs related to the product itself, for three different holding periods. They include potential early exit penalties.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return);
- for the other holding periods, we have assumed the product performs as shown in the moderate scenario;
- Amount invested: €10,000.

	If you cash in after 1 year	If you cash in after 5 years
<b>Total costs</b>	€408	€979
<b>Impact of annual costs (*)</b>	4.11%	1.80% per year

(\*) Shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average return per year is projected to be 5.32% before costs and 3.52% after costs.

### Composition of Costs

One-off costs upon entry or exit	If you cash in after 1 year	
Entry costs	3% maximum of the amount you pay when you start investing. This is the maximum amount that may be deducted from your capital before it is invested. In some cases, you may pay less.	Up to €300
Exit costs	There are no exit costs for this product.	None
Recurring costs charged each year		
Management fees or other administrative or operating costs	0.93% of the value of your investment per year. It's an estimation of all fees and expenses that may be charged for one financial year. This figure may vary from one financial year to the next.	€93
Transaction costs	0.18% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€18
Incidental costs charged in certain circumstances		
Performance fees	There is no performance fee for this product.	None

## How long should I hold it and can I take money out early?

Recommended holding period: 5 years

You can redeem your investment on any dealing day, as described in the section "What is this product?" above, by sending a redemption request to the registrar and transfer agent. We have selected the recommended holding period of 5 years to align your shareholding with the medium to long-term nature of the underlying portfolio investments and the assumption that these investments will generate a return over a medium to long-term period. While the recommended holding period is intended to minimise your risk of capital loss, this does not constitute a guarantee.

## How can I complain?

For any complaint relating to the Sub-Fund (or the Shares), the PRIIP Manufacturer or any person selling or advising you on the Shares, subscribers may consult their advisor or contact Ofi Invest Lux:

- either by post: OFI INVEST LUX - 10-12, boulevard Roosevelt - L-2450 Luxembourg – Luxembourg
- or by e-mail directly to the following address: [contact.am@ofi-invest.com](mailto:contact.am@ofi-invest.com)

If you are not satisfied with the response given, you may also refer the matter to the CSSF to the following address: Commission de Surveillance du Secteur Financier, Département Juridique CC, 283, route d'Arlon, L-2991 Luxembourg.

## Other relevant information

The information contained in this Key Information Document is supplemented by the Prospectus, the articles of incorporation of the Fund and the latest semi-annual and annual reports (if available) which will be provided to you before your subscription to the Shares in accordance with the law. Additional information can be found on our website at [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com). For more information about sustainable finance, please visit the website: [www.ofi-invest-lux.com/sustainability](http://www.ofi-invest-lux.com/sustainability)

Information about the past performance of the Shares presented over five years, along with calculations of previous performance scenarios, is available at [www.ofi-invest-lux.com](http://www.ofi-invest-lux.com).